Inveready divests from Codeoscopic following the entry of a new strategic partner

July 4th, 2025

Inveready has completed its exit from Codeoscopic's shareholding structure following the entry of Upliift, a permanent capital fund joining as the company's new strategic partner.

The investment in Codeoscopic has been a clear example of value creation, with Inveready entering the company at an early stage and supporting it through the achievement of key value milestones. Today, Codeoscopic stands as the leading company in Spain in insurance intermediation. Upliift's entry marks a successful completion of Inveready's participation in the project, while for the current Codeoscopic team it represents the beginning of a new stage focused on international expansion and the consolidation of the company as a benchmark in the sector.

We would like to congratulate Ángel, Carlos, and the entire management team, as well as all employees, for this great transaction — and above all, for the excellent relationship maintained throughout these years together. We are confident that the company has a bright future ahead.

About Inveready

Inveready is a leading financial services firm offering alternative assets, wealth management and traditional investment funds. Founded in 2008, as a venture capital fund manager, Inveready has evolved to become one of the most active investment firms in the small and medium sized companies' segment in Spain, currently managing more than €2.1 billion.

The financial group organises its services into three main business lines: 'Alternative Assets', which groups together different direct investment strategies (Venture Capital, Life Science Venture Debt, Strategic Public Equity, Private Equity and Infrastructures), 'Wealth Management' where they advise clients on different value added products and services and 'Investment Funds' which invest in small cap stocks with a value investing approach through the True Value fund manager.

With 60 employees, Inveready is headquartered in San Sebastian, and has offices in Barcelona and Madrid. It has been recognised as 'Best private equity firm' in 2017 by SpainCap and as 'Best European venture debt fund' in 2023 by Preqin, among others.